



ORTHODONTICS

CREATING BEAUTIFUL, CONFIDENT SMILES

**PATIENT INFORMATION**

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_

Address \_\_\_\_\_  
*Last First Middle*

\_\_\_\_\_ *Street City State Zip*

Home Phone \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security # \_\_\_\_\_

Male or Female \_\_\_\_\_ If patient is minor, give parent or guardian's name \_\_\_\_\_

Patient: \_\_\_\_\_ Responsible Party: \_\_\_\_\_  
*Email Address Email Address*

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_  
*Last First Middle Marital Status*

Residence \_\_\_\_\_  
*Street City State Zip*

Mailing Address \_\_\_\_\_  
*Street City State Zip*

How long at this address \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Previous Address (if less than 3 years) \_\_\_\_\_  
*Street City State Zip*

Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
*Last First Middle*

Spouse's Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Spouse's Social Security # \_\_\_\_\_ Spouse's Birth Date \_\_\_\_\_

**INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ DOB \_\_\_\_\_ Insured's Soc. Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Do you have dual coverage? Yes  No  If Yes, please continue: \_\_\_\_\_

Insured's Name \_\_\_\_\_ DOB \_\_\_\_\_ Insured's Soc. Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Insured's Employer \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Complete Address \_\_\_\_\_

Phone \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Signature (Parent's signature, if minor) \_\_\_\_\_ Date \_\_\_\_\_

I understand that where appropriate, credit bureau reports may be obtained.

# HEALTH HISTORY

## I. CIRCLE APPROPRIATE ANSWER (leave BLANK if you do not understand the question)

1. **YES NO** Is your general health good?
2. **YES NO** Has there been a change in your health within the last years?
3. **YES NO** Have you been hospitalized or had a serious illness in the last three years?  
Why? \_\_\_\_\_
4. **YES NO** Are you being treated by a physician now?  
For what? \_\_\_\_\_  
Date of last medical exam? \_\_\_\_\_ Date of last dental appt? \_\_\_\_\_
5. **YES NO** Are you in pain now?
6. **YES NO** Has patient ever sucked thumb or fingers? **DENTIST:** \_\_\_\_\_  
Until what age? \_\_\_\_\_ **PHONE:** \_\_\_\_\_
7. **YES NO** Does patient clench or grind teeth? **PHYSICIAN:** \_\_\_\_\_
8. **YES NO** Does patient have pain or clicking upon closing mouth? **PHONE:** \_\_\_\_\_
9. **YES NO** Has any member of the family had orthodontic treatment?  
Who? \_\_\_\_\_
10. **YES NO** Has the patient been examined by an orthodontist before? By Dr. \_\_\_\_\_ Date: \_\_\_\_\_

## II. HAVE YOU EXPERIENCED?

- |  |  |
|--|--|
| 11. <b>YES NO</b> Chest pain (angina)?                     | 22. <b>YES NO</b> Dizziness?             |
| 12. <b>YES NO</b> Swollen ankles?                          | 23. <b>YES NO</b> Ringing in ears?       |
| 13. <b>YES NO</b> Shortness of breath, asthma?             | 24. <b>YES NO</b> Headaches?             |
| 14. <b>YES NO</b> Recent weight loss, fever, night sweats? | 25. <b>YES NO</b> Fainting spells?       |
| 15. <b>YES NO</b> Persistent cough, coughing up blood?     | 26. <b>YES NO</b> Blurred vision?        |
| 16. <b>YES NO</b> Bleeding problems, bruising easily?      | 27. <b>YES NO</b> Seizures?              |
| 17. <b>YES NO</b> Sinus Problems?                          | 28. <b>YES NO</b> Excessive thirst?      |
| 18. <b>YES NO</b> Difficulty swallowing?                   | 29. <b>YES NO</b> Frequent urination?    |
| 19. <b>YES NO</b> Diarrhea, constipation, blood in stools? | 30. <b>YES NO</b> Dry mouth?             |
| 20. <b>YES NO</b> Frequent vomiting, nausea?               | 31. <b>YES NO</b> Jaundice?              |
| 21. <b>YES NO</b> Difficulty urinating, blood in urine?    | 32. <b>YES NO</b> Joint pain, stiffness? |

## III. DO YOU HAVE OR HAVE YOU HAD?

- |  |  |
|--|--|
| 33. <b>YES NO</b> Heart disease?   | 44. <b>YES NO</b> AIDS or ARC?               |
| 34. <b>YES NO</b> Heart attack, heart defects?   | 45. <b>YES NO</b> Tumors, cancer?            |
| 35. <b>YES NO</b> Heart murmur?  | 46. <b>YES NO</b> Arthritis, rheumatism?     |
| 36. <b>YES NO</b> Rheumatic fever?   | 47. <b>YES NO</b> Latex sensitivity?         |
| 37. <b>YES NO</b> Stroke, hardening of arteries?   | 48. <b>YES NO</b> Skin diseases?             |
| 38. <b>YES NO</b> High blood pressure?   | 49. <b>YES NO</b> Anemia?                    |
| 39. <b>YES NO</b> TB, emphysema, other lung disease?                                       | 50. <b>YES NO</b> VD(syphilis or gonorrhea)? |
| 40. <b>YES NO</b> Hepatitis, other liver disease?  | 51. <b>YES NO</b> Herpes?                    |
| 41. <b>YES NO</b> Stomach problems, ulcers?  | 52. <b>YES NO</b> Kidney, bladder disease?   |
| 42. <b>YES NO</b> Family history of diabetes, heart problems, tumors?                      | 53. <b>YES NO</b> Thyroid, adrenal disease?  |
| 43. <b>YES NO</b> ALLERGIES: to drugs, foods, medications, anesthetics?(Please list) _____ | 54. <b>YES NO</b> Diabetes?                  |

## IV. DO YOU HAVE OR HAVE HAD?

- |   |                                       |
|---|---------------------------------------|
| 55. <b>YES NO</b> Psychiatric care?       | 60. <b>YES NO</b> Hospitalization?    |
| 56. <b>YES NO</b> Radiation treatments?   | 61. <b>YES NO</b> Blood transfusions? |
| 57. <b>YES NO</b> Chemotherapy?           | 62. <b>YES NO</b> Surgeries?          |
| 58. <b>YES NO</b> Prosthetic heart valve? | 63. <b>YES NO</b> Pacemaker?          |
| 59. <b>YES NO</b> Diet medication?        | 64. <b>YES NO</b> Contact lenses?     |

## V. ARE YOU TAKING?

- |  |  |
|--|--|
| 65. <b>YES NO</b> Recreational drugs?              | 67. <b>YES NO</b> Tobacco in any form? |
| 66. <b>YES NO</b> Drugs, medicine, (incl aspirin)? | 68. <b>YES NO</b> Alcohol?             |

PLEASE LIST \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_  
\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

## VI. WOMEN ONLY:

- |  |   |
|--|---|
| 69. <b>YES NO</b> Are you or could you be pregnant or nursing? | 70. <b>YES NO</b> Taking birth control pills? |
|--|---|

## VII. ALL PATIENTS:

71. **YES NO** Do you have or have you had any other diseases or medical problems NOT listed on this form?

If so, please explain: \_\_\_\_\_

To the best of my knowledge, I have answered every question completely and accurately. I will inform my orthodontist of any change in my health and/or medication.

Patient's / Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

## RECALL REVIEW:

1. Patient's / Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_
2. Patient's / Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_